

Ref No.: FCPL/COMP/2023-24/021

Date: April 10, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001 (Maharashtra)

Subject: Specifications related to International Securities Identification Number (“ISIN”) in respect of privately placed listed debt securities issued by Finova Capital Private Limited (“the Company”) in accordance with SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as updated from time to time.

Dear Sir/Ma’am,

In terms of the provisions of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as updated from time to time regarding Specifications related to ISIN for privately placed listed debt securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby submit a statement of privately placed listed debt securities issued by the Company and outstanding as on March 31, 2023 enclosed herewith and marked as “**Annexure-1**” in the format prescribed.

We request you to kindly take the above intimation on record.

Thanking you,

For Finova Capital Private Limited

Jaikishan Premani
Company Secretary and Compliance Officer
M. No.: A42043

Enclosure: as above

CC:

1. National Securities Depository Limited
Trade World, 'A' Wing, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg, Lower Parel
(West), Mumbai 400013 (Maharashtra)

2. Central Depository Services (India) Limited
Unit No. A-2501, Marathon Futurex, Mafatlal
Mills Compound, N.M. Joshi Marg, Lower Parel
(East), Mumbai- 400013 (Maharashtra)

FINOVA CAPITAL PRIVATE LIMITED

CIN: U65993RJ2015PTC048340

Regd. Office: 702, Seventh Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Corp. Office: Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Tel. No. 0141-4118202 Website: www.finova.in Email Id: info@finova.in

STATEMENT OF PRIVATELY PLACED LISTED DEBT SECURITIES OUTSTANDING AS ON MARCH 31, 2023

(Amount in Rupees)

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency		Embedded option, if any	Amt. issued	Amt. outstanding
					Interest payment frequency	Principal payment frequency			
Finova Capital Private Limited	INEODTO07020	18.09.2020	21.04.2023	10.86%	Quarterly basis 18.12.2020 18.03.2021 18.06.2021 18.09.2021 18.12.2021 18.03.2022 18.06.2022 18.09.2022 18.12.2022 18.03.2023 21.04.2023	Bullet payment on Maturity i.e., on 21.04.2023	Not Applicable	10,00,00,000	10,00,00,000

FINOVA CAPITAL PRIVATE LIMITED

CIN: U65993RJ2015PTC048340

Regd. Office: 702, Seventh Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Corp. Office: Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Tel. No. 0141-4118202 Website: www.finova.in Email Id: info@finova.in



	INE0DTO07079	24.12.2020	23.06.2023	Market Linked	Bullet Payment on Maturity i.e., on 23.06.2023	Bullet Payment on Maturity i.e., on 23.06.2023	Call/Put option exercisable on 23.06.2023	10,00,00,000	10,00,00,000
	INE0DTO07053	24.12.2020	24.12.2024	Market Linked	Bullet Payment on Maturity i.e., on 24.12.2024	Bullet Payment on Maturity i.e., on 24.12.2024	Call/Put option exercisable on 23.06.2023	10,00,00,000	10,00,00,000

For Finova Capital Private Limited

Jaikishan Premani
Company Secretary and Compliance Officer
M. No.: A42043

FINOVA CAPITAL PRIVATE LIMITED

CIN: U65993RJ2015PTC048340

Regd. Office: 702, Seventh Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Corp. Office: Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Tel. No. 0141-4118202 Website: www.finova.in Email Id: info@finova.in