

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65993RJ2015PTC048340

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AACCF6521A

(ii) (a) Name of the company

FINOVA CAPITAL PRIVATE LIM

(b) Registered office address

702, Seventh Floor , Unique Aspire ,Plot No. 13-14 Cosmo C
olony, Amrapali Marg , Vaishali N agar , NA
Jaipur
Jaipur
Rajasthan
302021

(c) *e-mail ID of the company

CS*****VA.IN

(d) *Telephone number with STD code

01*****02

(e) Website

www.finoval.in

(iii) Date of Incorporation

24/09/2015

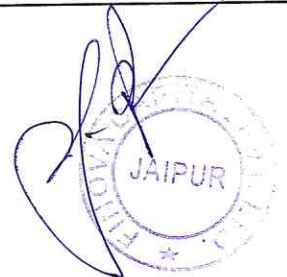
(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No



(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	94.05

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

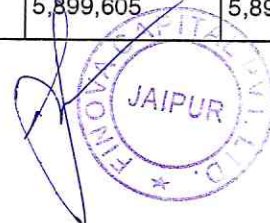
(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	6,000,000	5,899,605	5,899,605	5,899,605
Total amount of equity shares (in Rupees)	60,000,000	58,996,050	58,996,050	58,996,050

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	6,000,000	5,899,605	5,899,605	5,899,605



Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	60,000,000	58,996,050	58,996,050	58,996,050

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	13,500,000	12,361,132	12,361,132	12,361,132
Total amount of preference shares (in rupees)	1,350,000,000	1,236,113,200	1,236,113,200	1,174,620,340

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
COMPULSORILY CONVERTIBLE CUMULATIVE P				
Number of preference shares	13,500,000	12,361,132	12,361,132	12,361,132
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1,350,000,000	1,236,113,200	1,236,113,200	1,174,620,340

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

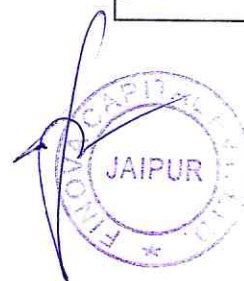
(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	103,027	5,006,983	5110010	51,100,100	51,100,100	
Increase during the year	609,623	245,824	855447	7,895,950	7,895,950	71,063,550
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	609,623	179,972	789595	7,895,950	7,895,950	71,063,550

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify	0	65,852	65852			
DEMATERIALIZATION OF SHARES						
Decrease during the year	65,852	0	65852	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	65,852	0	65852			
DEMATERIALIZATION OF SHARES						
At the end of the year	646,798	5,252,807	5899605	58,996,050	58,996,050	
Preference shares						
At the beginning of the year	10,713,861	2,436,866	13150727	1,315,072,7	1,253,579,	
Increase during the year	0	4,260,811	4260811	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify	0	4,260,811	4260811			
DEMATERIALIZATION OF CCCPS						
Decrease during the year	4,870,434	179,972	5050406	78,959,500	78,959,500	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	4,870,434	179,972	5050406	78,959,500	78,959,500	
DEMATERIALIZATION OF CCCPS						
At the end of the year	5,843,427	6,517,705	12361132	1,236,113,2	1,174,620,	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)



Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		15/06/2023	
Date of registration of transfer (Date Month Year)		15/09/2023	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	56,982	Amount per Share/ Debenture/Unit (in Rs.)	1,600
Ledger Folio of Transferor		IN303028 42865565	
Transferor's Name	GUPTA		PRASHANT
	Surname	middle name	first name
Ledger Folio of Transferee		IN303173 20318786	



Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text" value="NORWEST CAPITAL LLC"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text" value="18/09/2023"/>
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Type of transfer	<input type="text" value="Equity Shares"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text" value="193,018"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text" value="1,600"/>
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Ledger Folio of Transferor	<input type="text" value="IN303028 42865565"/>
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Transferor's Name	<input type="text" value="GUPTA"/>	<input type="text"/>	<input type="text" value="PRASHANT"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text" value="IN303786 10008068"/>
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Transferee's Name	<input type="text" value="INVESTMENTS III"/>	<input type="text"/>	<input type="text" value="PEAK XV PARTNERS GROWTH"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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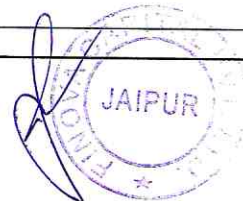
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	2,500	18750	46,882,252.31
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			46,882,252.31

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	493,304,537.36	0	446,422,285.05	46,882,252.31
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	<input type="text"/>		<input type="text"/>		<input type="text"/>

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

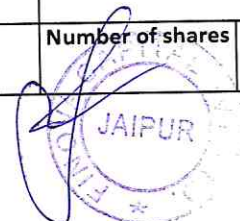
4,977,854,918.4

(ii) Net worth of the Company

11,626,674,048.01

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage



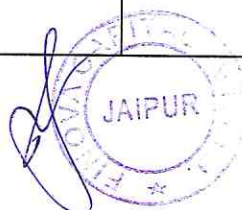
1.	Individual/Hindu Undivided Family				
	(i) Indian	2,905,755	49.25	516,140	4.18
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	2,905,755	49.25	516,140	4.18

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1,001,995	16.98	105,000	0.85
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				



	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1,984,175	33.63	9,303,108	75.26
10.	Others ALTERNATIVE INVESTMENT	7,680	0.13	2,436,884	19.71
	Total	2,993,850	50.74	11,844,992	95.82

Total number of shareholders (other than promoters)

10

Total number of shareholders (Promoters+Public/
Other than promoters)

12

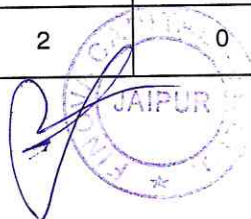
VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	10	10
Debenture holders	26	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	2	0	18.74	0



B. Non-Promoter	0	2	0	2	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	3	0	3	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	3	0	3	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	5	2	5	18.74	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MOHIT SAHNEY	07280918	Managing Director	2,401,443	
SUNITA SAHNEY	02395354	Whole-time director	504,312	
ARJUN DAN RATNOO	00802613	Director	0	
SATHYAN DAVID	08386521	Director	0	
ISHAAN MITTAL	07948671	Nominee director	0	
RAVI SHANKAR VENK	02604007	Nominee director	0	
ADITYA DEEPAK PAR	02848538	Nominee director	0	
MOHIT SAHNEY	AOQPS9256Q	CEO	0	
RAVI SHARMA	CHMPS5167F	CFO	0	
JAIKISHAN PREMANI	CNLPP0465Q	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year



Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SATHYAN DAVID	08386521	Director	15/06/2023	Change in Designation
ARJUN DAN RATNA	00802613	Director	15/06/2023	Re-appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	15/06/2023	12	7	86.98
Extra Ordinary General Meeting	29/02/2024	12	8	93.94

B. BOARD MEETINGS

*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	02/05/2023	7	6	85.71
2	01/08/2023	7	7	100
3	31/10/2023	7	7	100
4	30/01/2024	7	7	100

C. COMMITTEE MEETINGS

Number of meetings held

19

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	02/05/2023	3	3	100
2	Audit Committee	01/08/2023	3	3	100
3	Audit Committee	31/10/2023	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
4	Audit Commite	30/01/2024	3	3	100
5	Nomination an	02/05/2023	3	3	100
6	Nomination an	31/10/2023	3	3	100
7	Nomination an	30/01/2024	3	3	100
8	Corporate Soc	02/05/2023	3	3	100
9	Risk Manager	02/05/2023	3	3	100
10	Risk Manager	01/08/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	MOHIT SAHN	4	4	100	9	9	100	Yes
2	SUNITA SAHN	4	4	100	12	12	100	Yes
3	ARJUN DAN F	4	4	100	11	10	90.91	Yes
4	SATHYAN DA	4	4	100	7	7	100	No
5	ISHAAN MITT	4	4	100	4	4	100	No
6	RAVI SHANK/	4	3	75	0	0	0	No
7	ADITYA DEEP	4	4	100	3	3	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2



S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MOHIT SAHNEY	Managing Director	26,574,912	0	0	20,442,240	47,017,152
2	SUNTA SAHNEY	Whole time Director	9,227,400	0	0	7,098,000	16,325,400
	Total		35,802,312	0	0	27,540,240	63,342,552

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	RAVI SHARMA	Chief Financial Officer	3,918,192	0	0	1,376,065	5,294,257
2	JAIKISHAN PREMAJI	Company Secretary	1,046,712	0	0	244,220	1,290,932
	Total		4,964,904	0	0	1,620,285	6,585,189

Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ARJUN DAN RATN	Director	0	0	0	350,000	350,000
2	SATHYAN DAVID	Director	0	0	0	335,000	335,000
	Total		0	0	0	685,000	685,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil



Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

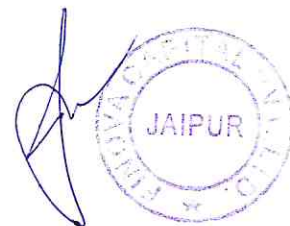
Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director Digitally signed by MOHIT SAHNEY Date: 2024.08.13 18:12:38 +05'30'

DIN of the director

To be digitally signed by Digitally signed by JAIKISHAN PREMANI Date: 2024.08.13 18:12:31 +05'30'



- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

MGT-8_signed.pdf
List of Shareholders and Debentureholders
List of Committee Meetings_23-24.pdf
Designated Person under Rule 9.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



LIST OF EQUITY SHAREHOLDERS AS ON MARCH 31, 2024

LEDGER FOLIO NO.	DP ID	CLIENT ID	NAME OF SHAREHOLDER	ADDRESS OF SHAREHOLDERS	FATHER'S NAME	TYPE OF SHARES	NO. OF SHARES	NOMINAL VALUE PER SHARE (IN RS.)	TOTAL AMOUNT (IN RS.)
1	IN303028	41100694	MR. MOHIT SAHNEY	55 GRENADE MARG, PRATAP NAGAR, KHATIPURA ROAD, VAISHALI NAGAR, JAIPUR-302021 (RAJASTHAN)	LATE MR. KEWAL KRISHNA SAHNEY	EQUITY	24,01,443	10	2,40,14,430
2	IN302902	42231286	MRS. SUNITA SAHNEY	55 GRENADE MARG, PRATAP NAGAR, KHATIPURA ROAD, VAISHALI NAGAR, JAIPUR-302021 (RAJASTHAN)	MR. HARI SINGH CHOUDHARY	EQUITY	5,04,312	10	50,43,120
3	IN303028	42865565	MR. PRASHANT GUPTA	A-1, VIDYUT NAGAR, AJMER ROAD, JAIPUR-302021 (RAJASTHAN)	MR. GOPAL PRASAD GUPTA	EQUITY	2,85,798	10	28,57,980
4	IN303028	42215335	MR. RAVINDER SINGH THAKKAR	15, KAILASH PATH, SURAJ NAGAR WEST, CIVIL LINES, JAIPUR-302006 (RAJASTHAN)	MR. AJIT SINGH	EQUITY	5,42,899	10	54,28,990
5	IN303028	40566099	MR. LAXMI NARAIN SHARMA	A-399, VAISHALI NAGAR, JAIPUR-302021 (RAJASTHAN)	MR. PRAHLAD SHARMA	EQUITY	1,73,298	10	17,32,980
6	IN300167	10142065	PEAK XV PARTNERS INVESTMENTS V (FORMERLY KNOWN AS "SCI INVESTMENTS V")	APEX HOUSE, BANK STREET, TWENTY-EIGHT, CYBER CITY, EBENE-72201, MAURITIUS	NA	EQUITY	10	10	100

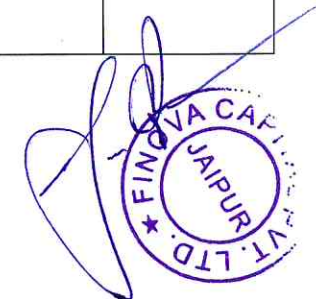
FINOVA CAPITAL PRIVATE LIMITED

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7	--	--	FAERING CAPITAL INDIA EVOLVING FUND II	1004, CEEJAY HOUSE, WORLI, MUMBAI - 400018 (MAHARASHTRA)	NA	EQUITY	4,888	10	48,880
8	--	--	FAERING CAPITAL INDIA EVOLVING FUND III	1004, CEEJAY HOUSE, WORLI, MUMBAI - 400018 (MAHARASHTRA)	NA	EQUITY	2,792	10	27,920
9	IN303786	10008068	PEAK XV PARTNERS GROWTH INVESTMENTS III (FORMERLY KNOWN AS "SCI GROWTH INVESTMENTS III")	APEX HOUSE, BANK STREET, TWENTY-EIGHT, CYBER CITY, EBENE-72201, MAURITIUS	NA	EQUITY	1,190,025	10	1,19,00,250
44	IN303173	20318786	NORWEST CAPITAL, LLC	1300 EL CAMINO REAL, SUITE 200 MENLO PARK, CA 94025	NA	EQUITY	7,03,390	10	70,33,900
45	IN303622	10060248	MAJ INVEST FINANCIAL INCLUSION FUND III K/S	GAMMELTORV 18, 1457 COPENHAGEN K, DENMARK	NA	EQUITY	90,750	10	9,07,500
TOTAL							5,899,605		58,996,050

FOR FINOVA CAPITAL PRIVATE LIMITED


JAIKISHAN PREMANI
 COMPANY SECRETARY AND COMPLIANCE OFFICER
 M. NO. A42043



FINOVA CAPITAL PRIVATE LIMITED

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LIST OF PREFERENCE SHAREHOLDERS AS ON MARCH 31, 2024

LEDGER FOLIO NO.	DP ID	CLIENT ID	NAME OF SHAREHOLDERS	ADDRESS OF SHAREHOLDERS	FATHER'S NAME/ HUSBAND NAME	TYPE OF SHARES	NO. OF SHARES	NOMINAL VALUE PER SHARE (IN RS.)	TOTAL NOMINAL AMOUNT (IN RS.)	TOTAL PAID UP AMOUNT (IN RS.)
P-1	IN300167	10142065	PEAK XV PARTNERS INVESTMENTS V (FORMERLY KNOWN AS "SCI INVESTMENTS V")	APEX HOUSE, BANK STREET, TWENTY-EIGHT, CYBER CITY, EBENE-72201 MAURITIUS	NA	SERIES A CCCPS	33,30,425	100	33,30,42,500	33,30,42,500
	--	--				SERIES B CCCPS	10,85,963	100	10,85,96,300	10,85,96,300
P-2	IN301436	88538570	MR. RAHUL SAHNEY	FLAT NO. 501, WHITE HOUSE, JAWAHAR NAGAR SEC 2, JAIPUR - 302004	LATE MR. KEWAL KRISHNA SAHNEY	SERIES A-1 CCCPS	15,000	100	15,00,000	15,000
	IN301436	88538570				SERIES A-2 CCCPS	18,000	100	18,00,000	18,000
	IN301436	88538570				SERIES C-1 CCCPS	42,000	100	42,00,000	42,000
	IN301436	88538570				SERIES D-1 CCCPS	30,000	100	30,00,000	30,000
P-3	--	--	FAERING CAPITAL INDIA EVOLVING FUND II	1004, CEEJAY HOUSE, WORLI, MUMBAI – 400018	NA	SERIES B CCCPS	11,02,059	100	11,02,05,900	11,02,05,900
	--	--				SERIES C CCCPS	3,70,172	100	3,70,17,200	3,70,17,200
	--	--				SERIES D CCCPS	78,845	100	78,84,500	78,84,500
P-4	--	--	FAERING CAPITAL INDIA EVOLVING FUND III	1004, CEEJAY HOUSE, WORLI, MUMBAI – 400018	NA	SERIES B CCCPS	6,29,377	100	6,29,37,700	6,29,37,700
	--	--				SERIES C CCCPS	2,11,403	100	2,11,40,300	2,11,40,300
	--	--				SERIES D CCCPS	45,028	100	45,02,800	45,02,800
P-5	IN303028	41100694	MR. MOHIT SAHNEY	55 GRENADE MARG, PRATAP NAGAR, KHATIPURA ROAD, VAISHALI NAGAR, JAIPUR-302021	LATE MR. KEWAL KRISHNA SAHNEY	SERIES B CCCPS	69,258	100	69,25,800	69,258
	IN303028	41100694				SERIES C CCCPS	69,258	100	69,25,800	69,258
	IN303028	41100694				SERIES C-2 CCCPS	1,19,554	100	1,19,55,400	1,19,554
P-6	IN302902	42231286	MRS. SUNITA SAHNEY	55 GRENADE MARG, PRATAP NAGAR, KHATIPURA ROAD, VAISHALI NAGAR, JAIPUR-302021	MR. HARI SINGH CHOUDHARY	SERIES B CCCPS	69,258	100	69,25,800	69,258
	IN302902	42231286				SERIES C CCCPS	69,258	100	69,25,800	69,258
	IN302902	42231286				SERIES C-2 CCCPS	1,19,554	100	1,19,55,400	1,19,554
P-7	--	--	PEAK XV PARTNERS GROWTH INVESTMENTS III	APEX HOUSE, BANK STREET, TWENTY-EIGHT, CYBER CITY, EBENE-72201 MAURITIUS	NA	SERIES C CCCPS	23,09,014	100	23,09,01,400	23,09,01,400
	--	--				SERIES A-1 CCCPS	11,566	100	11,56,600	11,56,600

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			(FORMERLY KNOWN AS "SCI GROWTH INVESTMENTS III")							
P-8			NORWEST CAPITAL, LLC	1300 EL CAMINO REAL, SUITE 20 MENLO PARK, CA 94025	NA	SERIES D CCCPS	16,35,754	100	16,35,75,400	16,35,75,400
	IN303173	20318786				SERIES A-1 CCCPS	1,053	100	1,05,300	1,05,300
P-9	IN303622	10060248	MAJ INVEST FINANCIAL INCLUSION FUND III K/S	GAMMELTORV 18, 1457 COPENHAGEN K, DENMARK	NA	SERIES D CCCPS	9,28,952	100	9,28,95,200	9,28,95,200
						SERIES A-1 CCCPS	381	100	38,100	38,100
TOTAL							1,23,61,132		123,61,13,200	117,46,20,340

FOR FINOVA CAPITAL PRIVATE LIMITED


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LIST OF DEBENTURE HOLDERS AS ON MARCH 31, 2024

SR. NO.	DP ID	CLIENT ID	NAME OF DEBENTURE HOLDERS	ADDRESS OF DEBENTURE HOLDERS	ISIN	NO. OF DEBENTURES	FACE VALUE PER DEBENTURE (IN RS.)	TOTAL AMOUNT (IN RS.)
1.	IN301330	22396780	A K CAPITAL FINANCE LIMITED	601-602 6 th FLOOR, WINDSOR, OFF CST ROAD, KALINA, SANTACRUZ (EAST), MUMBAI CITY, 400098 (MAHARASHTRA)	INE0D007038	2500	18750	46882252.31
TOTAL						2500		46882252.31

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IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. COMMITTEE MEETINGS

NUMBER OF MEETINGS HELD: 19

SR. NO.	TYPE OF MEETING	DATE OF MEETING	TOTAL NUMBER OF MEMBERS AS ON THE DATE OF THE MEETING	ATTENDANCE	
				NUMBER OF MEMBERS ATTENDED	% OF ATTENDANCE
1.	Audit Committee	02/05/2023	3	3	100%
2.	Audit Committee	01/08/2023	3	3	100%
3.	Audit Committee	31/10/2023	3	3	100%
4.	Audit Committee	30/01/2024	3	3	100%
5.	Nomination and Remuneration Committee	02/05/2023	3	3	100%
6.	Nomination and Remuneration Committee	31/10/2023	3	3	100%
7.	Nomination and Remuneration Committee	30/01/2024	3	3	100%
8.	Corporate Social Responsibility Committee	02/05/2023	3	3	100%
9.	Risk Management Committee	02/05/2023	3	3	100%
10.	Risk Management Committee	01/08/2023	3	3	100%
11.	Risk Management Committee	31/10/2023	3	3	100%
12.	Risk Management Committee	30/01/2024	3	3	100%
13.	IT Strategy Committee	02/05/2023	3	3	100%
14.	IT Strategy Committee	01/08/2023	3	2	66.67%
15.	IT Strategy Committee	30/01/2024	3	3	100%
16.	Asset Liability Management Committee	02/05/2023	3	3	100%
17.	Asset Liability Management Committee	01/08/2023	3	3	100%
18.	Asset Liability Management Committee	31/10/2023	3	3	100%
19.	Asset Liability Management Committee	30/01/2024	3	3	100%

FOR FINOVA CAPITAL PRIVATE LIMITED



**JAIKISHAN PREMANI
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Form No. MGT-8

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]**

CERTIFICATE BY COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Finova Capital Private Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on **March 31, 2024**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;
2. maintenance of registers/records & making entries therein within the time prescribed therefor;
3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
4. calling/convening/holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5. closure of Register of Members/ Security holders, as the case may be (**Not Applicable during the year under review**);
6. advances/loans to its directors and/or persons or firms or Companies referred in Section 185 of the Act (**Not Applicable during the year under review**);
7. contracts/arrangements with related parties as specified in Section 188 of the Act;
8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances;





9. keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act (**Not Applicable during the year under review**);
10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act (**Not Applicable during the year under review**);
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. constitution/appointment/re-appointments/retirement/filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/reappointment/filing up casual vacancies of auditors as per the provisions of Section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/renewal/repayment of deposits (**Not Applicable, since the Company is a Non-Banking Financial Company registered with RBI**);
16. borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act (**Not Applicable except sub-section (1), since the Company is a Non-Banking Financial Company registered with RBI**);
18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company.

Place: Jaipur
Date: August 13, 2024
UDIN: F003355F000960817

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)
PR 5447/ 2024




CS Manoj Maheshwari
Partner
Membership No.: FCS 3355
C P No.: 1971

DESIGNATED PERSON UNDER RULE 9 OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014

The Board of Directors of the Company has appointed Mr. Jaikishan Premani, Company Secretary and Compliance Officer of the Company, as the Designated Person at its Board Meeting held on July 31, 2024 under Rule 9(4) of Companies (Management and Administration) Rules, 2014, who shall be responsible for furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the Company.

FOR FINOVA CAPITAL PRIVATE LIMITED


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