

27<sup>th</sup> October, 2020

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001 (Maharashtra)

Dear Sir/Madam,

**Subject: Intimation under Regulation 51 read with Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III, we hereby inform that the Board of Directors of the Company at their meeting held on 27<sup>th</sup> October, 2020 has approved the allotment of the following securities on preferential basis:

- 10(Ten) Equity Shares of Rs.10/- (Rupees Ten Only) each at a price of Rs. 742.81/- (Rupees Seven Hundred Forty-Two and Eighty-One Paise Only) and 35,00,212(Thirty-Five Lakhs, Two-Hundred and Twelve) 0.0001% Series C Fully Paid-Up Compulsorily Convertible Cumulative Preference Shares of Rs. 100/- (Rupees One Hundred only) each at a price of Rs. 742.81/- (Rupees Seven Hundred Forty-Two and Eighty-One Paise Only); and
- 1,38,516(One Lakh Thirty-Eight Thousand Five Hundred and Sixteen) 0.0001% Series C Partly Paid-Up Compulsorily Convertible Cumulative Preference Shares of Rs. 100/- (Rupees One Hundred only) each at a price of Rs. 703.40/- (Rupees Seven Hundred Three and Forty Paise Only).

We would like to also inform that an Extra Ordinary General Meeting of the members of the Company will be held on Tuesday, 27<sup>th</sup> October, 2020 for seeking the approval for adoption of new set of regulations in Articles of Association of the Company as per the Shareholders' Agreement.

You are requested to kindly take the same on record.

Thanking you,

For Finova Capital Private Limited

For Finova Capital Private Limited



Company Secretary

Garima Jhamnani  
Company Secretary & Compliance Officer  
M. No.: A43137

**FINOVA CAPITAL PVT. LTD.**

CIN : U65993RJ2015PTC048340

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