

Date: April 15, 2022

To,  
BSE Limited  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai-400 001 (Maharashtra)

**Subject: Disclosure in respect of privately placed debt securities issued by Finova Capital Private Limited (the 'Company') in accordance with SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017.**

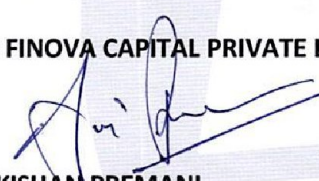
Dear Sir/Madam,

With reference to the provisions of Clause 3.1.2 of SEBI Circular CIR/IMD/DF-1/67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number ("ISIN") for privately placed debt securities issued by the Company under the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, we hereby submit a statement of privately placed debt securities issued by the Company and outstanding as on March 31, 2022 enclosed herewith and marked as "Annexure-1" in the format prescribed.

We request you to kindly take the above intimation on record.

Thanking you,

For FINOVA CAPITAL PRIVATE LIMITED

  
**JAIKISHAN PREMANI**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M. NO.: A42043**



*Enclosed as above*

**FINOVA CAPITAL PVT. LTD.**

CIN : U65993RJ2015PTC048340

Regd. Office : 702, Seventh Floor, Unique Aspire, Plot No.13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur - 302021

Corp. Office : Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur - 302021

Tel.: 0141-4118202, www.finova.in, E-mail : info@finova.in

STATEMENT OF PRIVATELY PLACED DEBT SECURITIES OUTSTANDING AS ON MARCH 31, 2022

S. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency		Embedded option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs.)
						Interest Payment Frequency	Principal Payment Frequency			
1	Finova Capital Private Limited	INEODT007012	18.08.2020	18.08.2023	10.86%	Yearly basis 18.08.2021 18.08.2022 18.08.2023	18.08.2021 18.08.2022 18.08.2023	NA	15,00,00,000	10,00,000,50
2		INEODT007020	18.09.2020	21.04.2023	10.86%	Quarterly basis 18.12.2020 18.03.2021 18.06.2021 18.09.2021 18.12.2021 18.03.2022 18.06.2022 18.09.2022 18.12.2022 18.03.2023 21.04.2023	Bullet payment on Maturity	NA	10,00,00,000	10,00,00,000
3		INEODT007079	24.12.2020	23.06.2023	Market Linked	Bullet Payment on Maturity	Bullet Payment on Maturity	Put & Call option exercisable on 23 <sup>rd</sup> June, 2023	10,00,00,000	10,00,00,000
4		INEODT007053	24.12.2020	24.12.2024	Market Linked	Bullet Payment on Maturity	Bullet Payment on Maturity	Put & Call option exercisable on 23 <sup>rd</sup> June, 2023	10,00,00,000	10,00,00,000

