



Ref No.: FCPL/COMP/2023-24/084

Date: May 30, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001 (Maharashtra)

Subject: Disclosure under Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS")

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 15(7) of SEBI NCS and Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that a Notice under Regulation 15(6) of SEBI NCS for exercise of right to recall (call option) on 1,000, Rated, Senior, Redeemable, Taxable, Transferable, Listed, Principal Protected, Market Linked Non-Convertible Debentures (NCDs) allotted by the Company (ISIN: INE0D007053) on December 24, 2020 (Series 3) has been issued to the Debenture holder and the Debenture Trustee intimating the Company's intent of exercising the call option and redeeming the said NCDs in full along with the interest amount accrued thereon on June 23, 2023. A copy of the same has been enclosed herewith and marked as "Annexure-A" and "Annexure-B".

We request you to take the above information on record.

Thanking You,

For Finova Capital Private Limited

Jaikishan Premani
Company Secretary and Compliance Officer
M. No.: A42043

Enclosures: As above

FINOVA CAPITAL PRIVATE LIMITED

CIN: U65993RJ2015PTC048340

Regd. Office: 702, Seventh Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Corp. Office: Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan)

Tel. No. 0141-4118202

Website: www.finova.in

Email Id: info@finova.in



Ref No.: FCPL/COMP/2023-24/082

Date: May 30, 2023

To,

Naval Group Insurance Fund

HDFC Bank Limited Custody Operations
 Empire Plaza 1, 4th Floor, LBS Marg, Chandan Nagar
 Vikhroli West, Mumbai – 400083 (Maharashtra)

Subject: Notice for exercise of right to recall (call option) on 1,000, Rated, Senior, Redeemable, Taxable, Transferable, Listed, Principal Protected, Market Linked Non- Convertible Debentures.

Reference: ISIN: INE0D007053; Scrip Code: 960376

Dear Debenture holder,

1. This is a Notice for exercise of right to recall (call option) pursuant to clause 8.2 of Debenture Trust Deed dated December 23, 2020, provisions of Information Memorandum dated December 22, 2020, and other documents and agreements executed in connection therewith and Regulation 15(6) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
2. We hereby notify you that the Executive Committee of the Company at its meeting held on Saturday, May 27, 2023 have inter-alia approved the exercise of right to recall (call option) on 1,000, Rated, Senior, Redeemable, Taxable, Transferable, Listed, Principal Protected, Market Linked Non- Convertible Debentures (NCDs) allotted by the Company bearing ISIN: INE0D007053 on December 24, 2020 (Series 3), prior to final maturity date in accordance with the terms of the issue on call option date i.e. June 23, 2023.
3. Details of Debentures eligible for Call Option: The Company is willing to redeem the following Debentures pursuant to the exercise of Call Option:

(Amount in Rupees)

ISIN	Scrip Code	No. of NCDs Outstanding	Outstanding Face Value per NCD
INE0D007053	960376	1,000	1,00,000

4. Call Option Payment Date: The Call Option Payment Date shall be Friday, June 23, 2023.
5. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder, holding debentures as on the Record Date being Thursday, June 08, 2023, as set out in the records of relevant depository (as per Beneficiary Position records). If a Debenture Holder transfers the Debentures held by it to any person after the date of this Notice, this Notice shall be binding on the transferee.
6. Redemption: On exercise of Call Option by the Company, the NCDs will be redeemed at the face value of Rs. 1,00,000/- each along with the interest amount accrued thereon, as per the terms of issue, which together is referred to as the "redemption amount".

The Redemption Amount in respect of NCDs will be paid into the bank account of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records).

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Tel. No. 0141-4118202

Website: www.finoval.inEmail Id: info@finoval.in



No claim shall lie against the Company after the redemption of aforesaid NCDs.

7. Contact details: For any queries / clarifications with regard to the above, the Debenture Holder may contact the following official of the Company.

Contact Person:

Mr. Jaikishan Premani, Company Secretary and Compliance Officer

Phone No: 0141-4118233 | +91 9772812402

Email id: cs@finova.in | Jaikishan.premani@finova.in

Thanking You,

FOR FINOVA CAPITAL PRIVATE LIMITED

JAIKISHAN PREMANI

COMPANY SECRETARY AND COMPLIANCE OFFICER

M. NO.: A42043

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Ref No.: FCPL/COMP/2023-24/083

Date: May 30, 2023

To,

Catalyst Trusteeship Limited

GDA House, First Floor, Plot No. 85
S. No. 94 & 95, Bhusari Colony (Right)
Kothrud Pune, Mumbai – 411038 (Maharashtra)

Subject: Notice for exercise of right to recall (call option) on 1,000, Rated, Senior, Redeemable, Taxable, Transferable, Listed, Principal Protected, Market Linked Non- Convertible Debentures.

Reference: ISIN: INE0D007053; Scrip Code: 960376

Dear Debenture Trustee,

1. This is a Notice for exercise of right to recall (call option) pursuant to clause 8.2 of Debenture Trust Deed dated December 23, 2020, provisions of Information Memorandum dated December 22, 2020, and other documents and agreements executed in connection therewith and Regulation 15(6) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
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Contact Person:

Mr. Jaikishan Premani, Company Secretary and Compliance Officer

Phone No: 0141-4118233 | +91 9772812402

Email id: cs@finova.in | Jaikishan.premani@finova.in

Thanking You,

FOR FINOVA CAPITAL PRIVATE LIMITED

JAIKISHAN PREMANI

COMPANY SECRETARY AND COMPLIANCE OFFICER

M. NO.: A42043

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