

**PROCEEDINGS OF THE 15<sup>th</sup> EXTRA-ORDINARY GENERAL MEETING (“MEETING/EOGM”) OF THE MEMBERS OF FINOVA CAPITAL PRIVATE LIMITED HELD ON SUNDAY, THE 20<sup>TH</sup> DAY OF MARCH, 2022 AT THE CORPORATE OFFICE OF THE COMPANY SITUATED AT FOURTH FLOOR, UNIQUE ASPIRE, PLOT NO. 13-14 COSMO COLONY, AMRAPALI MARG, VAISHALI NAGAR, JAIPUR-302021(RAJASTHAN)**

The 15<sup>th</sup> EOGM of the Company was held on Sunday, March 20, 2022 at 03:00 P.M. at the corporate office of the Company situated at Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur -302021 (Rajasthan).

Mr. Mohit Sahney, Managing Director & CEO of the Company, chaired the Meeting.

6 Members were present in the Meeting.

The EOGM was attended by the following Directors and Key Managerial Personnel of the Company:

Mr. Mohit Sahney	Chairperson, Managing Director and CEO / Shareholder
Mrs. Sunita Sahney	Whole Time Director and Shareholder
Mr. Ravi Sharma	Chief Financial Officer
Mr. Jaikishan Premani	Company Secretary and Compliance Officer

It was informed that Mr. Arjun Dan Ratnoo, Independent Director, Mr. G.V. Ravishankar, Mr. Aditya Deepak Parekh and Mr. Ishaan Mittal, Nominee Directors of the Company were unable to attend the Meeting due to their pre-occupation.

With the consent of the Members present, exemption was granted to the Auditors of the Company from attending this Meeting.

The requisite quorum having been present as ascertained by the Company Secretary, the Chairperson called the Meeting to order and welcomed all the Shareholders and representatives to the Company's 15<sup>th</sup> EOGM. The Company Secretary provided general instructions to all the Members regarding the precautions to be undertaken while attending the EOGM in ongoing pandemic. He also informed the Members regarding availability of relevant documents referred to in the Notice of EOGM, which can be inspected by the Members during the Meeting.

Thereafter the Chairperson formally extended a warm welcome to the all Members and Directors present at the Meeting. He thanked the Members and Directors for the consistent faith and confidence reposed by them in the Company, its business and Management.

Thereafter, the notice of EOGM dated March 19, 2022 was taken as read with the permission of Members present at the Meeting.

The Chairperson then explained the objective and implications of resolution and informed the Members that the Company has been exploring various fund raising options in order to augment the resources of the Company (whether in one or multiple tranches) and accordingly proposed issuance of partly Paid 2,39,108 (Two Lakhs Thirty Nine Thousand One Hundred and Eight) Series C-2 compulsorily convertible cumulative preference shares (“Series C-2 CCCPS”) having face value of Rs. 100/- (Rupees One Hundred

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**FINOVA CAPITAL PVT. LTD.**

CIN : U65993RJ2015PTC048340

Regd. Office : 702, Seventh Floor, Unique Aspire, Plot No.13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur - 302021

Corp. Office : Fourth Floor, Unique Aspire, Plot No. 13-14, Cosmo Colony, Amrapali Marg, Vaishali Nagar, Jaipur - 302021

Tel.: 0141-4118202, www.finoval.in, E-mail : info@finoval.in

Only) each at a price of Rs. 743.50/- (Rupees Seven Hundred Forty Three and Fifty Paise Only) which includes premium of Rs. 643.50/- (Rupees Six Hundred Forty Three and Fifty Paise Only) per share on preferential basis in terms of Section 42, 55, 62(1)(c) and other applicable provisions of the Companies Act, 2013.

He thereafter took the following item as stated in the Notice of 15<sup>th</sup> EOGM for consideration:

Resolution No.	Type of Resolution	Resolution
<b>Special Business</b>		
1	Special	Approval of the Issue of partly-paid up securities on preferential basis

Before the resolution is put to vote, the Chairperson invited the Members for their queries and observations. After answering the same, he requested the Members to cast their voting by show of hands. On being put to vote by show of hands, the above resolution was unanimously passed.

After completion of the voting process, the Chairperson thanked the Members and Directors for attending the 15<sup>th</sup> EOGM of the Company and declared the proceedings of the Meeting as concluded. The Meeting was concluded at 03:30 P.M.

For FINOVA CAPITAL PRIVATE LIMITED



**JAIKISHAN PREMANI**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M. NO.: A42043**



Encl.: a/a

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